

**SKYCHAIN TECHNOLOGIES INC.**

Suite 407 – 1112 West Pender Street  
Vancouver, British Columbia, V6E 2S1

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**NOTICE OF THE ANNUAL GENERAL AND SPECIAL MEETING  
OF SHAREHOLDERS TO BE HELD ON NOVEMBER 7, 2024**

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TO: The Shareholders of Skychain Technologies Inc.

NOTICE IS HEREBY GIVEN that the annual general and special meeting of the shareholders (the “**Meeting**”) of Skychain Technologies Inc. (“**Skychain**” or the “**Company**”) will be held in Vancouver, British Columbia, at Suite 407 - 1112 West Pender Street, Vancouver, British Columbia V6E 2S1, on Thursday, the 7th day of November, 2024, at 11:00 am (Pacific time), for the following purposes:

1. To receive and consider the comparative consolidated financial statements of Skychain for the years ended March 31, 2023 and 2022, together with the report of the auditors thereon;
2. To determine the number of directors for the ensuing year;
3. To elect directors to hold office for the ensuing year;
4. To appoint auditors for the ensuing financial year at a remuneration to be fixed by the directors;
5. To consider, and if deemed advisable, to pass, with or without variation, an ordinary resolution to approve the Company’s amended and restated stock option plan to comply with the requirements of the TSX Venture Exchange; and
7. To transact such other business as may properly come before the Meeting or any adjournment or adjournments thereof.

Accompanying this Notice of Meeting is a Management Information Circular (the “**Circular**”), a Form of Proxy and a Request for Financial Information Form.

Only shareholders of record at the close of business on October 3, 2024 will be entitled to receive notice of and vote at the Meeting. Shareholders who are unable to attend the Meeting are requested to complete, sign, date and return the enclosed form of Proxy indicating your voting instructions. A Proxy will not be valid unless it is deposited at the office of Endeavor Trust Corporation (the “**Transfer Agent**” or “**Endeavor**”) at 702 – 777 Hornby Street, Vancouver, British Columbia, V6Z 1S4, not less than 48 hours (excluding Saturdays, Sundays and statutory holidays in British Columbia and Canada) before the time fixed for the Meeting or any adjournments thereof. If you are not a registered shareholder, please refer to the accompanying Circular for information on how to vote your common shares of the Company.

DATED at Vancouver, British Columbia, this 3rd day of October, 2024.

BY ORDER OF THE BOARD OF DIRECTORS

*“Don Gordon”*

**Don Gordon**

Chief Executive Officer and President